

REGL

S&P Midcap 400 Dividend Aristocrats ETF (REGL)

The S&P MidCap 400's Best Dividend Growers

Investors looking to add quality mid-cap companies to their U.S. equity portfolios may want to consider a dividend growth strategy like ProShares S&P MidCap 400 Dividend Aristocrats ETF (REGL). REGL is the only ETF focusing exclusively on the S&P MidCap 400® Dividend Aristocrats®—companies within the S&P MidCap 400 that have raised their dividends for at least 15 consecutive years. REGL's holdings are high-quality names that, as a group, have had stable earnings, solid fundamentals, and strong histories of profit and growth. Moreover, REGL's strategy has a demonstrated history of weathering market turbulence, capturing most of the gains in rising markets and fewer of the losses in falling markets.

S&P MidCap 400 Dividend Aristocrats Index Holdings as of 2/1/2023

★ New for 2023

Name	Ticker	Sector	Name	Ticker	Sector
49+ Years of Consecutive Dividend Growth			15-28 Years of Consecutive Dividend Growth – continued		
Black Hills Corp.	BKH	Utilities	Evercore Inc. ★	EVR	Financials
Commerce Bancshares Inc./MO	CBSH	Financials	Flowers Foods Inc.	FLO	Consumer Staples
Lancaster Colony Corp.	LANC	Consumer Staples	Graco Inc.	GGG	Industrials
Leggett & Platt Inc.	LEG	Consumer Discretionary	Hanover Insurance Group Inc./The	THG	Financials
MSA Safety Inc.	MSA	Industrials	Hubbell Inc. ★	HUBB	Industrials
National Fuel Gas Co.	NFG	Utilities	John Wiley & Sons Inc.	WLY	Communication Services
RPM International Inc.	RPM	Materials	Lincoln Electric Holdings Inc.	LECO	Industrials
39-48 Years of Consecutive Dividend Growth			New Jersey Resources Corp.	NJR	Utilities
Carlisle Cos Inc.	CSL	Industrials	NorthWestern Corp.	NWE	Utilities
Old Republic International Corp.	ORI	Financials	OGE Energy Corp.	OGE	Utilities
Sonoco Products Co.	SON	Materials	ONE Gas Inc.	OGS	Utilities
29-38 Years of Consecutive Dividend Growth			Perrigo Co PLC	PRGO	Health Care
AptarGroup Inc.	ATR	Materials	Polaris Inc.	PII	Consumer Discretionary
Cullen/Frost Bankers Inc.	CFR	Financials	Portland General Electric Co. ★	POR	Utilities
MDU Resources Group Inc.	MDU	Industrials	Prosperity Bancshares Inc.	PB	Financials
National Retail Properties Inc.	NNN	Real Estate	Regal Rexnord Corp.	RRX	Industrials
SEI Investments Co.	SEIC	Financials	RenaissanceRe Holdings Ltd	RNR	Financials
UGI Corp.	UGI	Utilities	RLI Corp.	RLI	Financials
United Bankshares Inc./WV	UBSI	Financials	Royal Gold Inc.	RGLD	Materials
15-28 Years of Consecutive Dividend Growth			Ryder System Inc.	R	Industrials
American Financial Group Inc./OH	AFG	Financials	Sensient Technologies Corp.	SXT	Materials
Bank OZK	OZK	Financials	Silgan Holdings Inc.	SLGN	Materials
Casey's General Stores Inc.	CASY	Consumer Staples	Southwest Gas Holdings Inc.	SWX	Utilities
Donaldson Co. Inc.	DCI	Industrials	Spire Inc.	SR	Utilities
Essential Utilities Inc.	WTRG	Utilities	Toro Co./The	TTC	Industrials
			UMB Financial Corp.	UMBF	Financials
			Westlake Corp. ★	WLK	Materials
			Williams-Sonoma Inc.	WSM	Consumer Discretionary

Source: S&P Dow Jones, Bloomberg. Constituents are subject to change. If fewer than 40 stocks meet criteria, the index may include companies with shorter dividend growth histories. ProShares makes reasonable efforts to obtain content from sources it believes to be reliable, but cannot guarantee that the information is correct, accurate, complete or reliable.

REGL

REGL a dividend growth strategy:

If you're looking for high-quality mid-cap stocks, consider a dividend growth strategy.

ProShares S&P MidCap 400 Dividend Aristocrats ETF (REGL) is designed to track, before fees and expenses, the S&P MidCap 400 Dividend Aristocrats Index—companies that have not just paid dividends but grown them for at least 15 consecutive years.

Find out more

Visit [ProShares.com](https://proshares.com) or consult your financial professional.

The ProShares Lineup of Dividend Growers ETFs

ProShares' suite of Dividend Growers ETFs covers major U.S. market caps as well as international markets.

NOBL	REGL	SMDV	TMDV	TDV	EFAD	EUDV	EMDV
S&P 500 Dividend Aristocrats ETF	S&P MidCap 400 Dividend Aristocrats ETF	Russell 2000 Dividend Growers ETF	Russell U.S. Dividend Growers ETF	S&P Technology Dividend Aristocrats ETF	MSCI EAFE Dividend Growers ETF	MSCI Europe Dividend Growers ETF	MSCI Emerging Markets Dividend Growers ETF

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Carefully consider the investment objectives, risks, charges and expenses of ProShares before investing. This and other information can be found in their summary and full prospectuses. Read them carefully before investing. Obtain them from your financial advisor or broker-dealer representative or visit ProShares.com.

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