



FACT SHEET As of 04/19/2022

## PROSHARES METAVERSE ETF

### Fund objective

ProShares Metaverse ETF seeks investment results, before fees and expenses, that track the performance of the Solactive Metaverse Theme Index.

### Fund details

Inception Date	03/15/22
Trading Symbol	VERS
Intraday Symbol	VERS.IV
Bloomberg Symbol	SOMETAV
CUSIP	74347G325
Exchange	NYSE Arca
Net Assets	--
Operating Expenses	0.58%
Distribution Schedule	Quarterly

See reverse for additional information about the index.

### About the fund

ProShares Metaverse ETF gives investors access to the companies that are shaping the next frontier of digital interactions.

- The metaverse is an immersive virtual world where people can work, play and interact.
- There are a diverse range of companies that provide products and services related to the metaverse industry. VERS enables investors to access the metaverse ecosystem in one ETF.
- VERS follows the Solactive Metaverse Theme Index. The index is designed to track the companies most relevant to the metaverse industry, as determined by the index methodology.

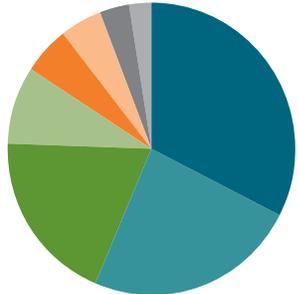
### IMPORTANT INFORMATION

**Investing involves risk, including the possible loss of principal.** This ProShares ETF is subject to certain risks, including the risk that the fund may not track the performance of the index and that the fund's market price may fluctuate, which may decrease performance. **There is no guarantee any ProShares ETF will achieve its investment objective.**

Investments in metaverse technology are subject to risks associated with a developing industry and there is no guarantee that these companies will be successful. The index theme may not be the primary driver of company, index or fund performance. Companies in the index may have significant unrelated business lines, which could have a significant negative impact on company, index and fund performance. This fund concentrates its investments in certain sectors. Narrowly focused investments typically exhibit higher volatility. Metaverse companies may be subject to cyber-attacks, including but not limited to, unauthorized access to digital systems, data corruption, and service or operational disruption. Cyber-attacks can cause disruptions and impact business operations, potentially resulting in financial losses, the inability of Fund shareholders to transact business, violations of applicable privacy laws and other laws. This fund may be subject to additional risks associated with the semiconductor, software, media and entertainment, and retailing industries. A more complete discussion of risks is found in the prospectus. Investments in non-U.S. securities may involve risks different from U.S. securities, including risks from geographic concentration, differences in valuation and valuation times, unfavorable fluctuations in currency, differences in generally accepted accounting principles, and from economic or political instability. Investments in emerging markets generally are less liquid, more volatile and riskier than investments in more developed markets and are considered to be speculative.

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ProShares are distributed by SEI Investments Distribution Co., which is not affiliated with the fund's advisor.

Index description	Additional index information <sup>1</sup>																																			
<p>Solactive Metaverse Theme Index</p> <ul style="list-style-type: none"> <li>The index is designed to track the performance of companies that have, or are expected to have, significant exposure to the provision of products and/or services that contribute to the metaverse industry, as determined by the index methodology.</li> <li>Companies must generate at least 50% of their revenue from metaverse-related business operations to be eligible for the index, as determined by the index provider.</li> <li>To be considered for the index, the index provider uses an automated scan of company filings and other public information to identify companies with exposure to the metaverse industry, based on related keywords. Each company identified receives a score that reflects its exposure to the metaverse industry. Companies without relevant business operations are removed.</li> <li>Then, the index provider ranks the remaining companies and the top 40 companies, as determined by ranking and certain turnover requirements, are selected into the index.</li> <li>Selected companies are weighted using a modified equal weight approach, with companies having relatively higher scores receiving additional weight. The ten largest companies, by market capitalization, also receive additional weight in the index. The final weight for any single company is limited to 4.5%.<sup>1</sup></li> <li>Companies must be listed on the New York Stock Exchange or the Nasdaq and meet certain market capitalization and FactSet classification requirements.</li> <li>The Index is reconstituted and rebalanced semiannually. The 4.5% weight cap is applied at each semiannual rebalance and at each calendar month when there is not a rebalance.</li> <li>Inception: 03/09/2022</li> </ul>	<h3>Index Constituents</h3> <table border="1"> <thead> <tr> <th colspan="2">Top Ten Constituents</th> </tr> </thead> <tbody> <tr> <td>Amazon.com Inc.</td> <td>4.84%</td> </tr> <tr> <td>Meta Platforms Inc.</td> <td>4.84%</td> </tr> <tr> <td>Apple Inc.</td> <td>4.81%</td> </tr> <tr> <td>Alphabet Inc.</td> <td>4.64%</td> </tr> <tr> <td>Microsoft Corp.</td> <td>4.62%</td> </tr> <tr> <td>Himax Technologies Inc.</td> <td>4.29%</td> </tr> <tr> <td>Snap Inc.</td> <td>4.27%</td> </tr> <tr> <td>NVIDIA Corp.</td> <td>4.16%</td> </tr> <tr> <td>WiMi Hologram Cloud Inc.</td> <td>3.65%</td> </tr> <tr> <td>PTC Inc.</td> <td>3.53%</td> </tr> </tbody> </table>	Top Ten Constituents		Amazon.com Inc.	4.84%	Meta Platforms Inc.	4.84%	Apple Inc.	4.81%	Alphabet Inc.	4.64%	Microsoft Corp.	4.62%	Himax Technologies Inc.	4.29%	Snap Inc.	4.27%	NVIDIA Corp.	4.16%	WiMi Hologram Cloud Inc.	3.65%	PTC Inc.	3.53%	<table border="1"> <thead> <tr> <th colspan="2">Country Weightings</th> </tr> </thead> <tbody> <tr> <td>United States</td> <td>85.01%</td> </tr> <tr> <td>China</td> <td>6.96%</td> </tr> <tr> <td>Taiwan, Province Of China</td> <td>4.29%</td> </tr> <tr> <td>Singapore</td> <td>2.45%</td> </tr> <tr> <td>Japan</td> <td>1.30%</td> </tr> </tbody> </table>	Country Weightings		United States	85.01%	China	6.96%	Taiwan, Province Of China	4.29%	Singapore	2.45%	Japan	1.30%
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Carefully consider the investment objectives, risks, charges and expenses of ProShares before investing. This and other information can be found in their summary and full prospectuses. Read them carefully before investing. Obtain them from your financial professional or visit ProShares.com. ProShares are not suitable for all investors.

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