



FACT SHEET As of 12/31/24

PROSHARES DJ BROOKFIELD GLOBAL INFRASTRUCTURE ETF

Fund objective

ProShares DJ Brookfield Global Infrastructure ETF seeks investment results, before fees and expenses, that track the performance of the Dow Jones Brookfield Global Infrastructure Composite Index.

Why TOLZ?

- Offers access to an asset class with growing global demand, increasing opportunities for private investment, and high barriers to entry that limit competition
- Provides "pure-play" exposure by investing exclusively in companies whose primary business is owning and operating infrastructure
- Excludes companies that supply services such as construction and engineering to the infrastructure industry

Fund details

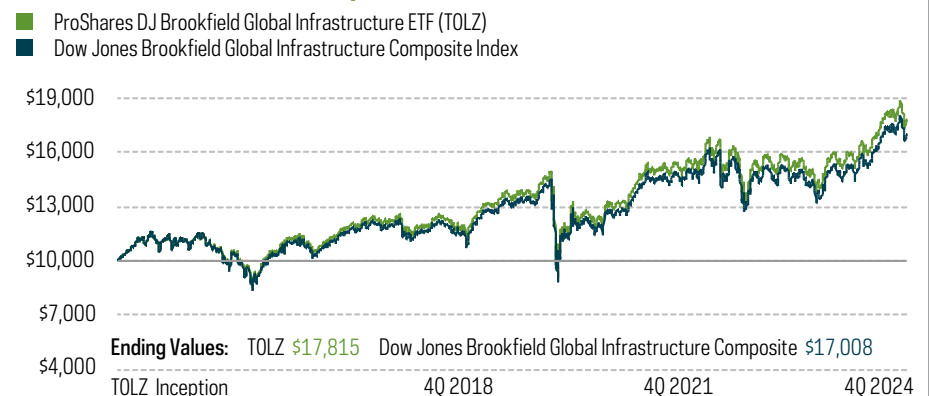
| | |
|-----------------------|------------------|
| Inception Date | 3/25/14 |
| Trading Symbol | TOLZ |
| Intraday Symbol | TOLZ.IV |
| Bloomberg Index | DJBGICUT |
| Symbol | |
| CUSIP | 74347B508 |
| Exchange | NYSE Arca |
| Net Assets | \$139.78 million |
| Expense Ratio | 0.46% |
| Distribution Schedule | Quarterly |

Fund performance and index history²

| | 4Q 2024 | Year to Date | 1-Year | 5-Year | 10-Year | Fund Inception |
|---|---------|--------------|--------|--------|---------|----------------|
| ProShares DJ Brookfield Global Infrastructure ETF-NAV Total Return | -1.98% | 11.70% | 11.70% | 4.46% | 4.68% | 5.40% |
| ProShares DJ Brookfield Global Infrastructure ETF-Market Price Total Return | -2.15% | 11.68% | 11.68% | 4.38% | 4.68% | 5.38% |
| Dow Jones Brookfield Global Infrastructure Composite Index | -2.15% | 11.26% | 11.26% | 4.10% | 4.29% | 5.05% |

Periods greater than one year are annualized.

Growth of \$10,000 since inception³



Characteristics¹

| | |
|----------------------|-----------------|
| Number of Companies | 109 |
| Average Market Cap | \$16.57 billion |
| Price/Earnings Ratio | 19.12 |
| Price/Book Ratio | 2.16 |
| 30-Day SEC Yield | 3.67% |

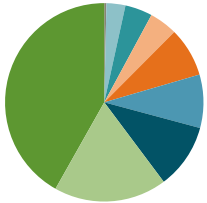
See reverse for additional information about the fund.

*This ETF has acquired fund fees and expenses of 0.01%. These fees are incurred indirectly through the fund's ownership of shares in other investment companies, such as business development companies. They are not direct costs paid by shareholders or used to calculate net asset value. The fund's net expense ratio excluding acquired fund fees is 0.45%.

The performance quoted represents past performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than the original cost. Current performance may be lower or higher than the performance quoted. Performance data current to the most recent month-end may be obtained by calling 866.776.5125 or visiting ProShares.com. Index performance does not reflect any management fees, transaction costs or expenses. Indexes are unmanaged and one cannot invest directly in any index.

Carefully consider the investment objectives, risks, charges and expenses of ProShares before investing. This and other information can be found in their summary and full prospectuses. Read them carefully before investing. Obtain them from your financial professional or visit ProShares.com. ProShares are not suitable for all investors.

¹Definitions of terms: "30-day SEC yield" is a standard yield calculation developed by the Securities and Exchange Commission that allows investors to more fairly compare funds. ²Returns are based on the composite closing price and do not represent the returns you would receive if you traded shares at other times. The first trading date is typically several days after the fund inception date. Therefore, NAV is used to calculate market returns prior to the first trade date. ³NAV total returns for the fund are used to calculate Growth of \$10,000. ©2025 PSA 2020-2304

| Index description | Additional fund information ⁵ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|--|-----|--------------------|-----------------|----------------------|-------|------------------|------|----------------|-------|--|--|---------|---------------|--------|--------|--------|----------------|-------|-------|-------|--------|-------|-----------|-------|-------|-------|-------|-------|-------|-------|--------|-------|--|---------|---------------|-------|-------------------|-------|----------------------|-------|----------|-------|-----------------|-------|------------------------|-------|--------------------|-------|------------|-------|--------|-------|--------------------|-------|---------------------|---------------|--|----------------------|------------------------------------|--------|---|--------|----------------|--------|-----------------------------|-------|-------------|-------|-------|-------|----------|-------|------------|-------|-------|-------|
| <p>The Dow Jones Brookfield Global Infrastructure Composite Index measures the performance of companies in developed markets that are owners and operators of pure-play infrastructure assets.</p> <p>Pure-play infrastructure sectors include, for example, airports, toll roads, ports, communications, electricity transmission & distribution, oil & gas storage & transportation, and water.</p> <p>Index characteristics^{1,4}</p> <table border="0"> <tr> <td>Number of Companies</td> <td>109</td> </tr> <tr> <td>Average Market Cap</td> <td>\$16.57 billion</td> </tr> <tr> <td>Price/Earnings Ratio</td> <td>19.12</td> </tr> <tr> <td>Price/Book Ratio</td> <td>2.16</td> </tr> <tr> <td>Dividend Yield</td> <td>4.28%</td> </tr> </table> | Number of Companies | 109 | Average Market Cap | \$16.57 billion | Price/Earnings Ratio | 19.12 | Price/Book Ratio | 2.16 | Dividend Yield | 4.28% | <p>Top 10 fund geographies</p> <table border="0"> <thead> <tr> <th></th> <th>Weights</th> </tr> </thead> <tbody> <tr><td>United States</td><td>50.00%</td></tr> <tr><td>Canada</td><td>18.17%</td></tr> <tr><td>United Kingdom</td><td>7.19%</td></tr> <tr><td>Spain</td><td>5.79%</td></tr> <tr><td>France</td><td>5.35%</td></tr> <tr><td>Australia</td><td>2.92%</td></tr> <tr><td>Italy</td><td>2.34%</td></tr> <tr><td>China</td><td>2.17%</td></tr> <tr><td>Japan</td><td>1.25%</td></tr> <tr><td>Mexico</td><td>1.19%</td></tr> </tbody> </table> <p>Top 10 fund companies</p> <table border="0"> <thead> <tr> <th></th> <th>Weights</th> </tr> </thead> <tbody> <tr><td>Enbridge Inc.</td><td>7.60%</td></tr> <tr><td>National Grid plc</td><td>4.99%</td></tr> <tr><td>American Tower Corp.</td><td>4.61%</td></tr> <tr><td>VINCI SA</td><td>4.55%</td></tr> <tr><td>TC Energy Corp.</td><td>3.97%</td></tr> <tr><td>The Williams Cos. Inc.</td><td>3.55%</td></tr> <tr><td>Energy Transfer LP</td><td>3.25%</td></tr> <tr><td>ONEOK Inc.</td><td>3.16%</td></tr> <tr><td>Sempra</td><td>2.99%</td></tr> <tr><td>Kinder Morgan Inc.</td><td>2.85%</td></tr> <tr><td>Top 10 total</td><td>41.51%</td></tr> </tbody> </table> <p>Fund sectors</p> <table border="0"> <thead> <tr> <th></th> <th>Weights⁶</th> </tr> </thead> <tbody> <tr><td>Oil & Gas Storage & Transportation</td><td>41.83%</td></tr> <tr><td>Electricity Transmission & Distribution</td><td>18.41%</td></tr> <tr><td>Communications</td><td>10.60%</td></tr> <tr><td>Master Limited Partnerships</td><td>8.69%</td></tr> <tr><td>Diversified</td><td>8.02%</td></tr> <tr><td>Water</td><td>4.58%</td></tr> <tr><td>Airports</td><td>4.45%</td></tr> <tr><td>Toll Roads</td><td>3.09%</td></tr> <tr><td>Ports</td><td>0.35%</td></tr> </tbody> </table>  | | Weights | United States | 50.00% | Canada | 18.17% | United Kingdom | 7.19% | Spain | 5.79% | France | 5.35% | Australia | 2.92% | Italy | 2.34% | China | 2.17% | Japan | 1.25% | Mexico | 1.19% | | Weights | Enbridge Inc. | 7.60% | National Grid plc | 4.99% | American Tower Corp. | 4.61% | VINCI SA | 4.55% | TC Energy Corp. | 3.97% | The Williams Cos. Inc. | 3.55% | Energy Transfer LP | 3.25% | ONEOK Inc. | 3.16% | Sempra | 2.99% | Kinder Morgan Inc. | 2.85% | Top 10 total | 41.51% | | Weights ⁶ | Oil & Gas Storage & Transportation | 41.83% | Electricity Transmission & Distribution | 18.41% | Communications | 10.60% | Master Limited Partnerships | 8.69% | Diversified | 8.02% | Water | 4.58% | Airports | 4.45% | Toll Roads | 3.09% | Ports | 0.35% |
| Number of Companies | 109 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Average Market Cap | \$16.57 billion | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Price/Earnings Ratio | 19.12 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Price/Book Ratio | 2.16 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Dividend Yield | 4.28% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Weights | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| United States | 50.00% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Canada | 18.17% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| United Kingdom | 7.19% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Spain | 5.79% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| France | 5.35% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Australia | 2.92% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Italy | 2.34% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| China | 2.17% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Japan | 1.25% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Mexico | 1.19% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Weights | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Enbridge Inc. | 7.60% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| National Grid plc | 4.99% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| American Tower Corp. | 4.61% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| VINCI SA | 4.55% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| TC Energy Corp. | 3.97% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| The Williams Cos. Inc. | 3.55% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Energy Transfer LP | 3.25% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ONEOK Inc. | 3.16% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Sempra | 2.99% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Kinder Morgan Inc. | 2.85% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Top 10 total | 41.51% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Weights ⁶ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Oil & Gas Storage & Transportation | 41.83% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Electricity Transmission & Distribution | 18.41% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Communications | 10.60% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Master Limited Partnerships | 8.69% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Diversified | 8.02% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Water | 4.58% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Airports | 4.45% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Toll Roads | 3.09% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Ports | 0.35% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>For more information, visit ProShares.com or ask your financial professional</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

⁴"Dividend yield" measures what companies in a fund or index pay out in dividends relative to their collective share prices. ⁵Holdings are subject to change. ⁶Sum of weightings may not equal 100% due to rounding.

Investing involves risk, including the possible loss of principal. This ProShares ETF is diversified and entails certain risks, including imperfect benchmark correlation and market price variance, that may decrease performance. This ETF is subject to risks faced by companies in the infrastructure, energy and utilities industries to the same extent as the Dow Jones Brookfield Global Infrastructure Composite Index is so concentrated. This ETF invests in master limited partnerships (MLPs). Investments in MLPs expose the ETF to certain tax risks associated with investing in partnerships. Changes in U.S. tax laws could revoke the pass-through attributes that provide the tax efficiencies that make MLPs attractive investment structures. MLPs may also have limited financial resources, may be relatively illiquid, and may be subject to more erratic price movements because of the underlying assets they hold. In addition, a portion of the ETF's distributions may be a return of capital, which constitutes the return of a portion of a shareholder's original investment. Under tax rules, returns of capital are generally not currently taxable, but lower a shareholder's tax basis in their shares. Such a reduction in tax basis will result in larger taxable gains and/or lower tax losses on a subsequent sale of shares. International investments may involve risks from geographic concentration, differences in valuation and valuation times, unfavorable fluctuations in currency, differences in generally accepted accounting principles, and economic or political instability. Emerging markets are riskier than more developed markets because they may develop unevenly or may never fully develop. Investments in emerging markets is considered speculative. Please see the summary and full prospectuses for a more complete description of risks. **There is no guarantee any ProShares ETF will achieve its investment objective.**

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