![ProShares]

FACT SHEET As of 12/31/24

REGL

PROSHARES S&P MIDCAP 400 DIVIDEND ARISTOCRATS ETF

Fund objective

ProShares S&P MidCap 400® Dividend Aristocrats ETF seeks investment results, before fees and expenses, that track the performance of the S&P MidCap 400® Dividend Aristocrats® Index.

Fund details

Inception Date	2/3/15
Trading Symbol	REGL
Intraday Symbol	REGL.IV
Bloomberg Index Symbol	SPDAMCUT
CUSIP	74347B680
Exchange	Cboe BZX
Net Assets	$1.58 billion
Expense Ratio[1]	0.40%
Distribution Schedule	Quarterly

See reverse for additional information about the fund.

Why REGL ?

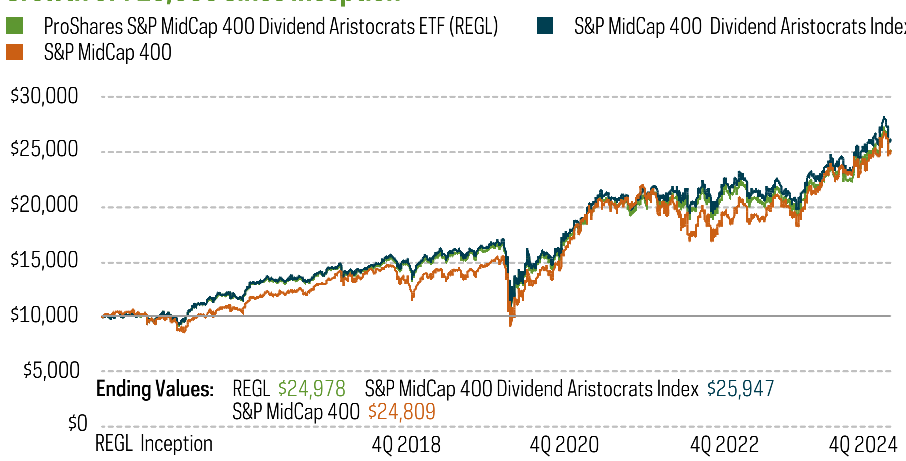
- The only ETF focusing exclusively on the S&P MidCap 400 Dividend Aristocrats—high-quality companies that have not just paid dividends but grown them for at least 15 consecutive years.[2]
- As a group, REGL's holdings generally have had stable earnings, solid fundamentals, and strong histories of profit and growth.
- REGL's strategy has a demonstrated history of weathering market turbulence over time by capturing most of the gains of rising markets and fewer of the losses in falling markets.

Fund performance and index history[3]

	4Q 2024	Year to Date	1-Year	3-Year	5-Year	Fund Inception
ProShares S&P MidCap 400 Dividend Aristocrats ETF-NAV Total Return	-0.68%	12.18%	12.18%	5.57%	8.75%	9.68%
ProShares S&P MidCap 400 Dividend Aristocrats ETF-Market Price Total Return	-0.63%	12.26%	12.26%	5.57%	8.77%	9.69%
S&P MidCap 400 Dividend Aristocrats Index	-0.59%	12.64%	12.64%	5.98%	9.17%	10.09%
S&P MidCap 400	0.34%	13.93%	13.93%	4.86%	10.33%	9.60%

Periods greater than one year are annualized.

Growth of $10,000 since inception[4]



The performance quoted represents past performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than the original cost. Current performance may be lower or higher than the performance quoted. Performance data current to the most recent month-end may be obtained by calling 866.776.5125 or visiting ProShares.com. Index performance does not reflect any management fees, transaction costs or expenses. Indexes are unmanaged and one cannot invest directly in any index.

Carefully consider the investment objectives, risks, charges and expenses of ProShares before investing. This and other information can be found in their summary and full prospectuses. Read them carefully before investing. Obtain them from your financial professional or visit ProShares.com. ProShares are not suitable for all investors.

[1]REGL's total operating expenses are 0.40%. [2]If fewer than 40 stocks meet criteria, the index may include companies with shorter dividend growth histories. [3]Returns are based on the composite closing price and do not represent the returns you would receive if you traded shares at other times. The first trading date is typically several days after the fund inception date. Therefore, NAV is used to calculate market returns prior to the first trade date. [4]NAV total returns for the fund are used to calculate Growth of $10,000. PSA 2020-2304

Index description

The S&P MidCap 400 Dividend Aristocrats Index is designed to measure the performance of companies in the S&P MidCap 400 Index that have consistently increased dividends each year for at least 15 years.[2]

Index characteristics

Number of Companies	48
Average Market Cap	$8.42 billion
Price/Earnings Ratio	16.17
Price/Book Ratio	2.02
Dividend Yield	2.71%

For more information, visit ProShares.com or ask your financial professional

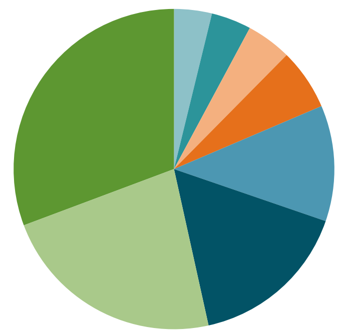
Additional fund information[5]

Top 10 fund companies

	Weights
Williams-Sonoma Inc.	2.84%
Unum Group	2.43%
UGI Corp.	2.40%
Ryder System Inc.	2.38%
SEI Investments Co.	2.34%
UMB Financial Corp.	2.25%
Commerce Bancshares Inc.	2.24%
Evercore Inc.	2.22%
Cullen/Frost Bankers Inc.	2.22%
RLI Corp.	2.18%
Top 10 total	23.49%

Fund sectors

	Weights[6]
Financials	30.71%
Utilities	22.75%
Industrials	16.27%
Materials	11.70%
Consumer Staples	6.18%
Consumer Discretionary	4.55%
Health Care	4.03%
Real Estate	3.81%



[5]Holdings are subject to change. [6]Sum of weightings may not equal 100% due to rounding.

Investing involves risk, including the possible loss of principal. This ProShares ETF is diversified and entails certain risks, including imperfect benchmark correlation and market price variance, that may decrease performance. Investments in smaller companies typically exhibit higher volatility. Smaller company stocks also may trade at greater spreads or lower trading volumes, and may be less liquid than stocks of larger companies. Please see the summary and full prospectuses for a more complete description of risks. **There is no guarantee any ProShares ETF will achieve its investment objective.**

Shares of any ETF are generally bought and sold at market price (not NAV) and are not individually redeemed from the fund. Brokerage commissions will reduce returns.