



ProShares Ether Strategy ETF

About the Fund

- First ETF that targets the performance of ether
- Capture the potential of the fast-growing Ethereum ecosystem
- Familiarity, liquidity and transparency of an ETF
- Available through a brokerage account—no need for a cryptocurrency account or wallet

Fund Details

Inception Date	10/2/23
Trading Symbol	EETH
Intraday Symbol	EETH.IV
CUSIP	74349Y100
Exchange	NYSE Arca
Gross Expense Ratio	1.33%
Net Expense Ratio ¹	0.95%
Distribution Schedule	Monthly

Fund Objective

The ProShares Ether Strategy ETF seeks investment results, before fees and expenses, that correspond to the performance of ether.

EETH is the first U.S. exchange-traded fund that seeks to correspond to the performance of ether. EETH invests in ether futures and does not invest in ether. There is no guarantee the fund will closely track ether returns.

For more information, visit ProShares.com or ask your financial professional.

 $^{^{1}}$ Expenses with contractual waiver through 10/31/24.

Investing involves risk, including the possible loss of principal. There is no guarantee that ProShares Ether Strategy ETF (EETH) will achieve its investment objective.

This ETF invests in ether futures contracts and does not invest directly in ether. Ether and ether futures are a relatively new asset class, and the market for ether is subject to rapid changes and uncertainty. Ether and ether futures are subject to unique and substantial risks, such as rapid price swings and lack of liquidity, including as a result of changes in the supply of and demand for ether and ether futures contracts. Ether is largely unregulated and may be more susceptible to fraud and manipulation than more regulated investments. The value of an investment in the ETF could decline significantly and without warning, including to zero.

This ETF is actively managed. The costs associated with rolling (buying and selling) futures and the impact of margin requirements, collateral requirements and other limits may have a negative impact on performance and prevent the Fund from achieving its objective. The price and performance of ether futures should be expected to differ from the current "spot" prices of ether (the prices of ether that can be purchased immediately). These differences could be significant.

This ETF is non-diversified and is subject to risks associated with the use of futures contracts, leverage, and market price variance, all of which can increase volatility and decrease performance. Shares of any ETF are generally bought and sold at market price (not NAV) and are not individually redeemed from the fund. Your brokerage commissions will reduce returns.

Carefully consider the investment objectives, risks, charges, and expenses of ProShares before investing. This and other information can be found in their summary and full prospectuses. Read them carefully before investing. Obtain them from your financial professional or visit ProShares.com.

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